

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ See Attachment

Blank lines for listing applicable Internal Revenue Code sections.

18 Can any resulting loss be recognized? ▶ See Attachment

Blank lines for providing information regarding resulting loss recognition.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ See Attachment

Blank lines for providing other information necessary to implement the adjustment.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature ▶ *Brandon Ribar*

Date ▶ 4/24/2026

Print your name ▶ BRANDON RIBAR

Title ▶ CEO

Paid Preparer Use Only

Print/Type preparer's name Hallie Caywood	Preparer's signature <i>Hallie A Caywood</i>	Date 04/23/2026	Check <input type="checkbox"/> if self-employed	PTIN P00909499
Firm's name ▶ PwC US Tax LLP	Firm's address ▶ 301 Commerce Street, Suite 2350, Fort Worth, TX 76102		Firm's EIN ▶ 92-0460586	Phone no. 817-810-9998

The information contained herein is being provided pursuant to the requirements of Section 6045B of the Internal Revenue Code of 1986, as amended. The information in this document does not constitute tax advice and should not be construed to take into account any shareholder's specific circumstances. Holders and nominees should consult their own tax advisors regarding the particular tax consequences of the organizational action (as described in this document) to them, including the applicability and effect of all U.S. federal, state, and local and foreign tax laws

CNL Healthcare Properties, Inc.

EIN: 27-2876363

ATTACHMENT TO FORM 8937 – PART II

REPORT OF ORGANIZATIONAL ACTIONS AFFECTING BASIS OF SECURITIES

The information contained herein is being provided pursuant to the requirements of Section 6045B of the Internal Revenue Code of 1986, as amended (the “Code”). The information in this document does not constitute tax advice and should not be construed to taking into account any shareholder’s specific circumstances. Holders should consult their own tax advisors regarding the particular tax consequences of the organizational action.

Part II, Line 14. Description of Organizational Action

On March 10 and 11, 2026 (the “Closing Date”), Sonida Senior Living, Inc. (“Sonida”) completed the acquisition of CNL Healthcare Properties, Inc. (“CHP”) and certain affiliated entities (the “Transaction”). Pursuant to the Transaction CHP adopted a plan of liquidation and merged with and into a subsidiary of Sonida (the “Sonida Acquiror”), with CHP ceasing to exist and Sonida Acquiror surviving.

For U.S. federal income tax purposes, CHP is treated as having (i) transferred all of its assets to the Sonida Acquiror in exchange for a combination of Sonida common stock and cash (the “Transaction Consideration”), and (ii) liquidated and distributed all of the Transaction Consideration to its shareholders pursuant to the plan of liquidation on March 10 and 11, 2026 (the “Liquidating Distributions”).

Pursuant to the Liquidating Distributions, each share of CHP common stock received (i) \$2.32 in cash and (ii) 0.1318 shares of Sonida common stock, valued at \$37.16 per share (*i.e.*, the closing price on March 10, 2026). No fractional shares of Sonida common stock were issued in connection with the Transaction. CHP stockholders received cash in lieu of any fractional shares of Sonida common stock to which they would otherwise have been entitled.

Part II, Line 15. Quantitative Effect on Basis

The Liquidating Distributions are treated as a Section 331 liquidation, pursuant to which CHP shareholders are treated as exchanging their shares of CHP for their share of the Transaction Consideration. The CHP shareholders that receive Sonida common stock will take a fair market value basis in the stock under Section 334(a). The CHP stockholders will recognize gain or loss equal to the difference, if any, between the fair market value of the Transaction Consideration received and the stockholder’s adjusted tax basis in the CHP stock exchanged.

Part II, Line 16. Calculation of Basis Adjustment

Each CHP stockholder must determine their adjusted tax basis in their CHP common stock in order to calculate whether gain or loss is recognized. Each CHP stockholder should consult their tax advisor to determine the specific tax consequences of the Liquidating Distributions.

Part II, Line 17. Applicable Code Sections

Internal Revenue Code Sections 331 and 334(a).

Part II, Line 18. Recognition of Loss

Yes. See Part II, Line 15 above.

Part II, Line 19. Other Information

The Transaction is reportable by each CHP stockholder for the taxable year that includes the Liquidating Distributions. This organizational action is reportable with respect to the 2026 calendar year.