



Exhibit 99.1

INVESTOR EVENT



DISCLOSURES

Cautionary Statement Regarding Forward Looking Statements

Statements contained in this presentation that are not historical fact may be forward-looking statements within the meaning of Section 27A of the Securities Act of 1933 and Section 21E of the Securities Exchange Act of 1934. Such forward-looking statements may relate to, among other things, the Company's ability to resume fast growth, introduce new products that will lead the industry, achieve its 5 year growth targets in its targeted markets, achieve its total revenue target in 3 to 6 years, achieve additional capacity expansion in the targeted timeframe, achieve the 3 year targets in its model with respect to (among other things) annual growth rate, revenue, gross margin, R&D, SG&A, operating margin, and tax rate, and execute on the Company's strategy during the global COVID-19 pandemic. Such forward-looking statements do not constitute guarantees of future performance and are subject to a variety of risks and uncertainties that could cause our actual results to differ materially from those anticipated, including: (i) the global COVID-19 pandemic continues to present significant uncertainties for all parts of our business including our supply chain, our production operations and customer demand, (ii) our quarterly operating results may fluctuate, which could cause rapid declines in our stock price, (iii) as we increasingly target larger customers and larger sales opportunities, our customer base may become more concentrated, our cost of sales may increase, our margins may be lower and our sales may be less predictable, (iv) if we fail to meet publicly announced financial guidance or other expectations about our business, our stock could decline in value, (v) the average sales prices for our server solutions could decline if customers do not continue to purchase our latest generation products or additional components, and (vi) adverse economic conditions may harm our business. Additional factors that could cause actual results to differ materially from those projected or suggested in any forward-looking statements are contained in our filings with the Securities and Exchange Commission, including those factors discussed under the caption "Risk Factors" in such filings, particularly in our Annual Report on Form 10-K for our fiscal year ended June 30, 2020.

Use of Non-GAAP Financial Measures

Each of non-GAAP gross margin, non-GAAP R&D, non-GAAP SG&A, non-GAAP operating margin, and non-GAAP tax rate excludes stock-based compensation, one-time employee performance bonuses, legal settlement costs, controls remediation expenses, impairments of investments, and other various items. Management presents non-GAAP financial measures because it considers them to be important supplemental measures of performance. Management uses the non-GAAP financial measures for planning purposes, including analysis of the Company's performance against prior periods, the preparation of operating budgets and to determine appropriate levels of operating and capital investments. Management also believes that the non-GAAP financial measures provide additional insight for analysts and investors in evaluating the Company's financial and operational performance. However, these non-GAAP financial measures have limitations as an analytical tool, and are not intended to be an alternative to financial measures prepared in accordance with GAAP. A reconciliation of FY2019 and FY2020 GAAP gross margin to non-GAAP gross margin, from R&D to non-GAAP R&D, SG&A to non-GAAP SG&A, operating margin to non-GAAP operating margin, and tax rate to non-GAAP tax rate are included in the tables at the back of this presentation. The forward-looking non-GAAP measures for gross margin, R&D, SG&A, operating margin, and tax rate cannot be reconciled to their closest GAAP measure without unreasonable effort because they pertain to events that have not yet occurred and are not currently possible to estimate with a reasonable degree of accuracy.

AGENDA

Topic

Vision

Financial

Q&A

Speaker

Charles Liang, CEO and Chairman of the Board

David Weigand, CFO

SUPERMICRO DNA - INNOVATIONS

Building Block Solutions

- New Technologies
- New Features
- System Optimization
- Inventory Reduction
- Service Cost Down
- Time-to-Market



Silicon Valley Advantages

- Close to Leading Technology Partners
- First Time-to-Market



Disadvantages

- Higher Cost
- Much Higher Cost
- COVID-19

Under the Same Roof US/TW/NL

- From Marketing, Design to Production and Service
- US, Taiwan and Netherlands
- Quick response for Business
- Secure Solutions

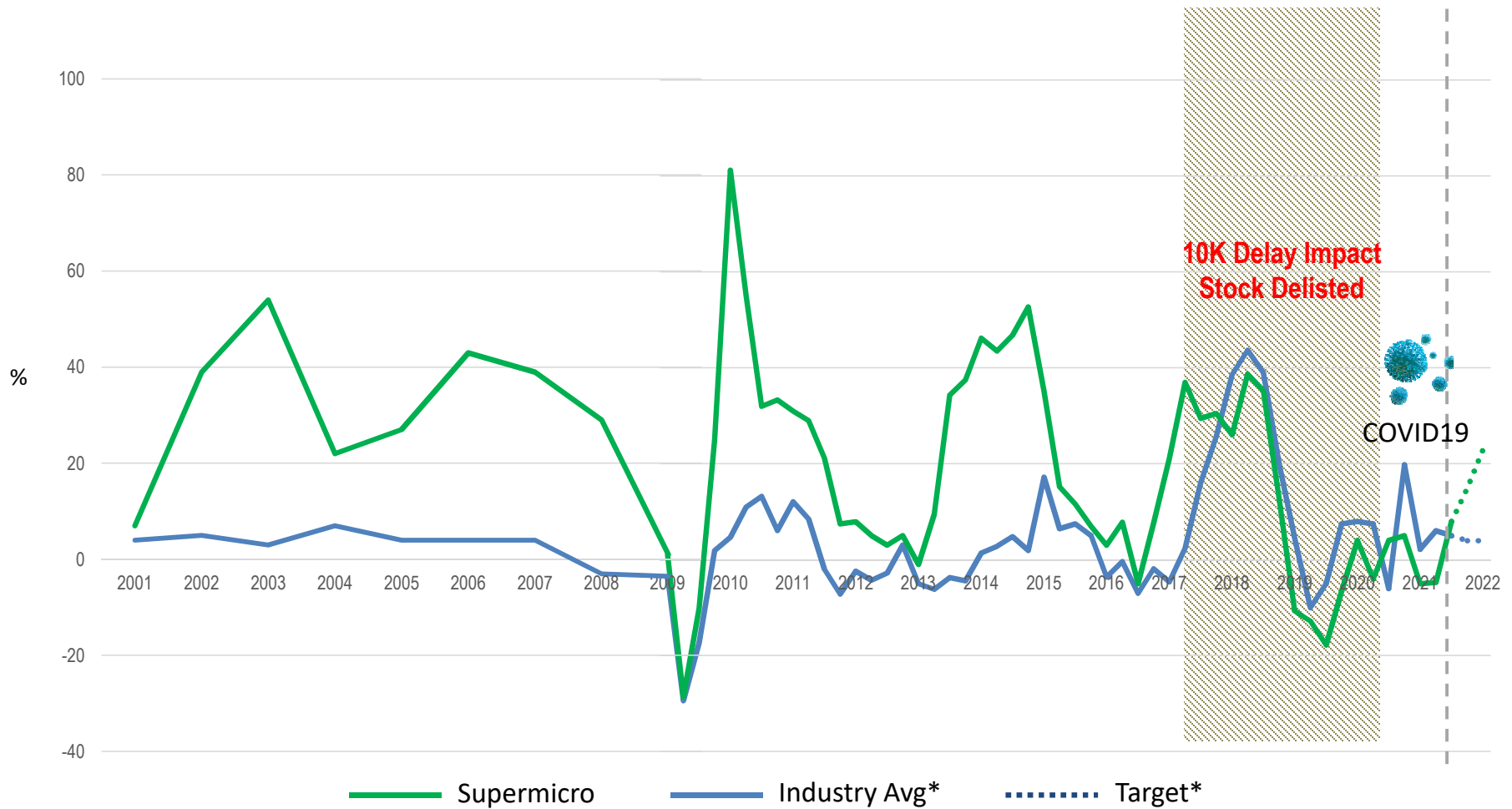


Optimized Total Solution

- Motherboard, Power Supplies, Chassis and Thermal solutions
- Firmware, Software and Service
- Application-optimized, Greener & Best TCO and TCE. **Save power equal to 30 fossil-fuel power plants**

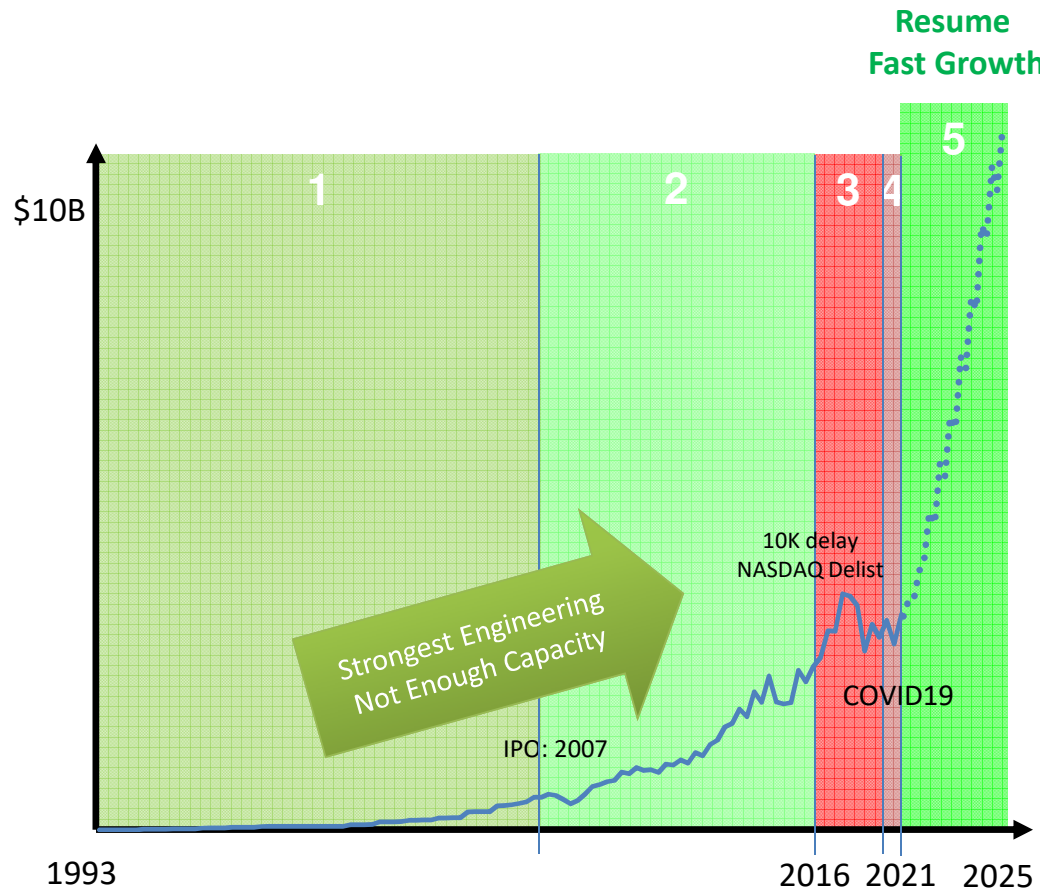


SMCI vs INDUSTRY GROWTH RATE



*Industry Avg based on Gartner & IDC estimates

THE ONLY FAST GROWING US-BASED HW COMPANY 2000-2016

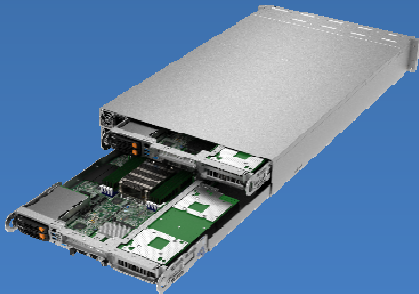


- 1. Building Fundamentals (pre-IPO)**
 - 14 Years of Consistent Growth, 90% in USA
- 2. IPO = Aggressive Growth Period**
 - Not Enough Capacity (Demand > Supply)
- 3. 10K Delay Setback**
 - 10K Delay (Delisted from NASDAQ, 3.5-Year Disruption)
- 4. COVID19 Disruption**
 - Many Employees Work From Home
 - Aggressive Taiwan Investment (Engineering, Manufacturing and Operation)
 - Software & Service Investments
 - Command Center-based Auto configurator B2B, B2C
- 5. WE ARE BACK– Time to resume Fast Growth**
 - When and How?
 - I will share later

NEW & LEADING PRODUCTS

Greenest 2U2N &.. GPU Solutions

- New server solutions architecture for 2021
- Part of our building block solutions
- Won three of the WW top 10 video streaming, AI/DL clients



Resource Saving SuperBlade

- Won large deals with five Fortune 100 Partners
- Save up to 40% TCO for some of our partners



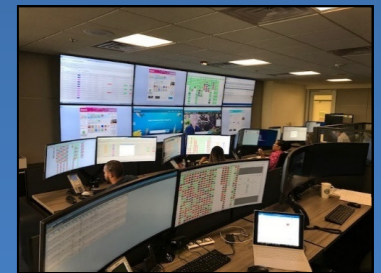
Coming Soon Ice Lake Product Lines

- TTM (Twin, GPU, etc)
- The broadest and most optimized product portfolio in the industry
- Hyper-E Solutions: New 5G/Telco/Pvt Cloud wins

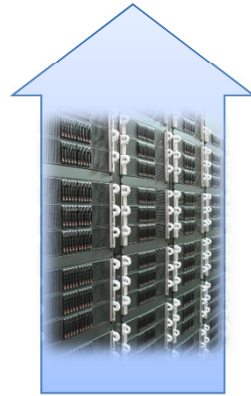


B2B/B2C Solution/ Automation

- Command Center-based USA-made secure building block solutions with Auto-configurator
- Grow our enterprise and medium/small size customers



MAIN GROWTH DRIVERS



Organic (Enterprise & Channel), AI / ML



5G, Telco & Edge/IoT



OEM & Large DC



2021 TAM*	\$35B	\$20B	\$35B	\$xB
WW CAGR* (2020 – 2025)	2%	8%	6%	%
Supermicro Current Market Share	7% (\$2.5B)	2% (\$0.4B)	1% (\$0.4B)	%
Target 5-yr CAGR	13% (\$4.5B)	35% (\$1.8B)	45% (\$2.2B)	%

*IDC and SMCI est. AI excludes off-prem. 5G/Edge is server only. OEM and large DC primarily server infrastructure for tier-1 hyperscalers/public cloud.

US HQ & BIG TAIWAN HQ: IMPROVING ECONOMIES OF SCALE AND COST

Historical: USA Centric Operation

Now/Post-COVID19: USA + Taiwan Centric Operation

- USA heavily impacted by COVID19 and is slowly improving
- Taiwan has no impact, especially with much lower costs

Long Term: Resume USA Centric Operation with New Business



CUSTOMER FOCUS

Mid-Market / Small Accounts Channel / VAR & Others

Focus on high-growth, low-risk accounts
with a strong track record of success
and a clear path to long-term growth
and profitability

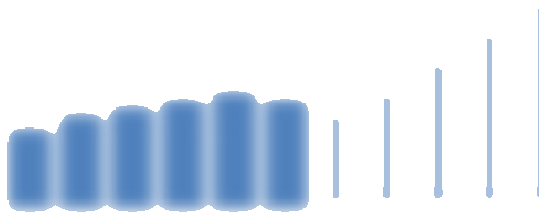
Mid-Market / Top 25-500 Accounts

Focus on high-growth, low-risk
accounts with a strong track record
of success and a clear path to long-term
growth and profitability

Large 500 / 1000s

Focus on high-growth, low-risk
accounts with a strong track record
of success and a clear path to long-term
growth and profitability

\$10B+ Total Annual Revenue in 3-6 Years



\$1 SALARY, NO BONUS, NO RSU FOR CEO – ONLY PERFORMANCE OPTION

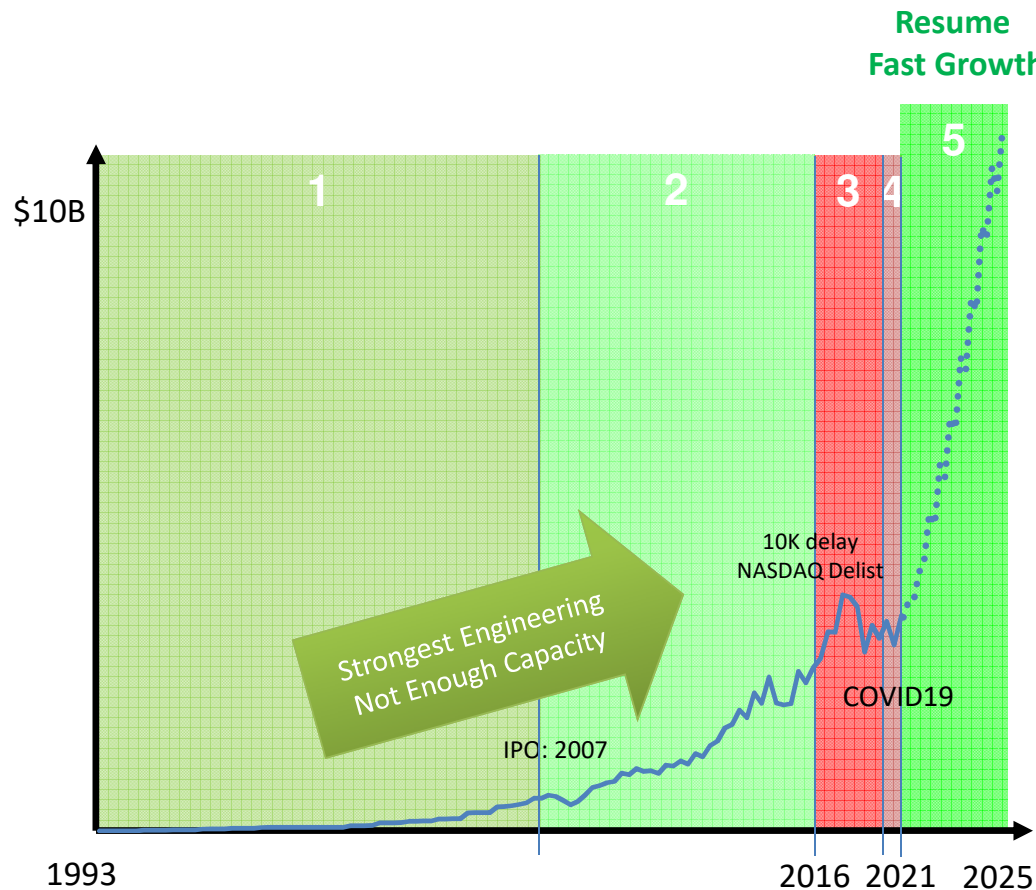
Purpose

- Energize our employees to a much more dedicated, passionate company culture and performance like we had from 1993 to 2016.
- Strengthen the original aggressive growth legacy
- CEO to inspire teams and lead by example
- CEO Option cost at \$45 with 5 Tranches based on Stock price and revenue goals within 5 years

Goals	Stock Price	Revenue
Tranche 1	\$45	\$4.0 billion
Tranche 2	\$60	\$4.8 billion
Tranche 3	\$75	\$5.8 billion
Tranche 4	\$95	\$6.8 billion
Tranche 5	\$120	\$8.0 billion

CEO hopes a 2nd run if we surpass \$120/share in 3 years 😊

WE ARE BACK! – \$10B/Y REVENUE



- The ONLY USA-based hardware company with 2X – 3X CAGR of the industry from 1993 to 2016
- The 10K delay setback 2017 to 2020 – The disrupted leadership group, too much overhead and slowed business Down (**phase 3**)
- COVID19 - disruption while a big push? (**phase 4**)
- It may take us **3-6 years to reach \$10B/Y revenue (phase 5) - Capacity ready by 2021**
- **“Iron and Blood” - Not just to meet the industry standard**
- Efficient management - return of our strong leadership (business at the *speed of thought*)
- Speed up With Business Automation: B2B, B2C, SAP
- Passionate culture: happy mind for green computing and technology leadership (2U2N, TCO, TCE)
- Taiwan HQ with facilities (1/2 cost), operations (1/2 c.), engineering (1/2 c.) and sales/marketing (1/2 c.) for cost advantages
- **Economies of scale - We are speeding up now**

INCREASING LONG TERM VALUE

Supermicro Legacy

- 21% CAGR from 2010 – 2018
- 27 year history of profits
- Advantage of being a U.S. designer/manufacturer of server solutions

Investments in Supermicro

- San Jose and Taiwan capital improvements allow capacity for growth
- Investments in new people, IT Infrastructure and R&D support additional growth. Proportionately, the biggest headcount increase is in Taiwan R&D

Investment View

- \$200M share repurchase plan returns value to shareholders
- Completion of capacity expansion returns focus to customers
- Growth in Taiwan Mfg. and R&D offers improved efficiencies and lower cost

HISTORICAL PERSPECTIVE

GAAP	FY19	FY20
Annual Revenue Growth Rate	4.2%	-4.6%
Gross Margin	14.2%	15.8%
R&D	5.1%	6.6%
SG&A	6.2%	6.6%
Operating Margin	2.9%	2.6%
Tax Rate	16.6%	3.4%

DRIVING GROWTH - OPERATING LEVERAGE & EARNINGS

Non-GAAP **	FY19	FY20	Target Model 3 years
Annual Revenue Growth Rate	4.2%	-4.6%	17%-23%
Gross Margin	14.2%	15.9%	14%-17%
R&D	4.8%	5.7%	4%-5%
SG&A	4.4%	5.2%	3.5%-5%
Operating Margin	5.0%	5.0%	5%-8%
Tax Rate	20%	10%	16%-21%

**Except Annual Revenue Growth Rate which is GAAP

A reconciliation of GAAP to non-GAAP financial measures can be found in the appendix of this presentation.

SUMMARY

1. Ready to resume growth, ambitious \$10B target
2. Further aligning CEO compensation and shareholder interests
3. New 3-year target operating model
4. Driving towards operating leverage and earnings growth

Building Block Solutions

Green Computing

New Taiwan HQ for cost down

Resume fast growth: 2X to 3X

Q & A



Preferred Question Method: Raise Your Hand, Turn on Your Camera

Alternate Method: Submit questions via "Q&A" options

APPENDIX

GAAP to Non-GAAP Reconciliation		FY19	FY20
GAAP Gross Margin		14.2%	15.8%
One-time employee performance bonuses		0.0%	0.1%
Non-GAAP Gross Margin		14.2%	15.9%
GAAP R&D		5.1%	6.6%
Stock-based compensation		-0.3%	-0.4%
One-time employee performance bonuses		0.0%	-0.5%
Non-GAAP R&D		4.8%	5.7%
GAAP SG&A		6.2%	6.6%
Stock-based compensation		-0.2%	-0.2%
Legal settlement costs		0.0%	-0.5%
One-time employee performance bonuses		0.0%	-0.3%
Controls remediation		-1.6%	-0.4%
Non-GAAP SG&A		4.4%	5.2%
GAAP Operating Margin		2.9%	2.6%
Stock-based compensation		0.6%	0.6%
Legal settlement costs		0.0%	0.5%
One-time employee performance bonuses		0.0%	0.8%
Controls remediation		1.5%	0.5%
Non-GAAP Operating Margin		5.0%	5.0%
GAAP Tax Rate		16.6%	3.4%
Tax impact of non-GAAP adjustments		3.4%	6.9%
Non-GAAP Tax Rate		20.0%	10.3%