



EDG-7500: Phase 1 & Phase 2 CIRRUS-HCM Development Program Update

September 19, 2024

Forward looking statement

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Agenda





Dr. Kevin Koch Chief Executive Officer

1. Introduction to Edgewise Therapeutics



2. The unmet need in HCM.



3. EDG-7500, a novel sarcomere regulator for the treatment of HCM



Dr. Anjali Owens Center for Inherited Cardiac Disease. Hospital of the University of Pennsylvania

4. Topline results: Phase 1 trial in healthy volunteers and Phase 2 CIRRUS-HCM trial in oHCM



Dr. Marc Semigran Chief Development Officer

- 5. EDG-7500 future development plans
- 6. Closing remarks
- 7. Q&A



Focused on muscle science

- Global leader in muscle disease therapeutic development
- Deep knowledge of integrated muscle physiology
- Novel & holistic therapeutic approach to protect muscle

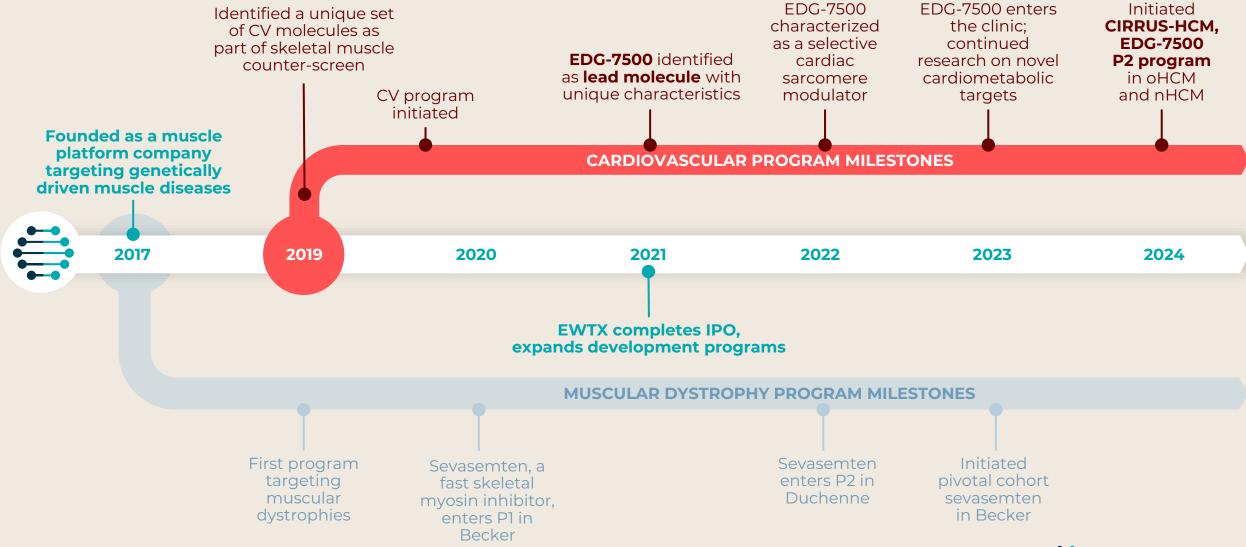
Rapidly advancing portfolio

- Advancing EDG-7500 in oHCM, nHCM, and other potential indications
- Pivotal trial of sevasemten as potential foundational therapy for muscular dystrophies
- Novel cardiometabolic targets in discovery

Unwavering patient commitment

- Mission-driven focus on unmet needs in severe muscle conditions
- Patients & families are critical voices in all development programs

Edgewise Evolution into Cardiovascular Disease





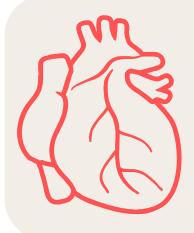
The Unmet Need in HCM

Dr. Marc Semigran

The Significance of Hypertrophic Cardiomyopathy (HCM)



Most common genetic cardiovascular disease impacting ~1 in 500 people¹



Can manifest at any age,

important cause of sudden cardiac death, atrial fibrillation, stroke and of heart failure in all ages^{1,2}

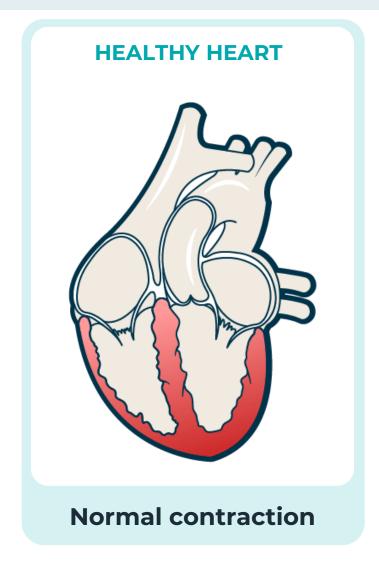
Prevalence of HCM gene carriers could be as high as 1:200 suggesting that

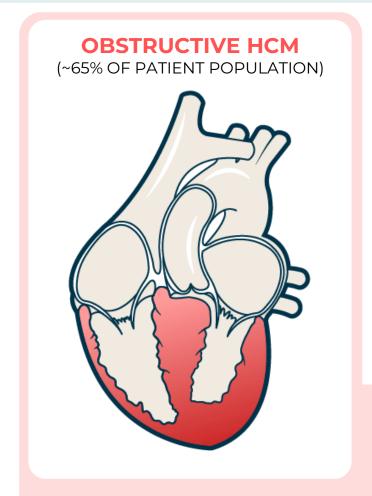
85% of individuals with HCM remain undiagnosed³

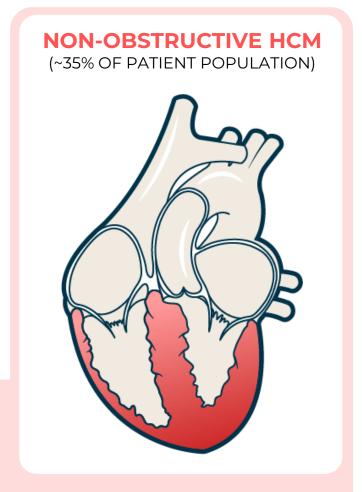
HCM dramatically impairs overall quality of life - physical, emotional & financial



HCM: Abnormalities in Heart Muscle Structure and Function Lead to Severe Abnormalities in Cardiac Performance







Excessive contraction & impaired relaxation

LVOT Obstruction and Diastolic Dysfunction Contribute to the Development of Heart Failure in HCM^{1–3}

Addressing LVOT obstruction alone will not resolve heart failure across the spectrum of HCM

Unmet need to resolve diastolic dysfunction

oHCM¹⁻³

LVOT obstruction

Diastolic dysfunction

nHCM⁴

Diastolic dysfunction



Treatments for HCM Have Key Limitations Leaving Substantial Unmet Needs for Patients

LIMITED BENEFIT ACROSS THE SPECTRUM OF HCM



Efficacy and safety limitations with interventions in oHCM⁴

- BB and CCBs have limited efficacy and associated side effects
- SRT interventions are highly invasive
- CMI efficacy may be limited by intrinsic mechanism tied to LVEF changes and are not recommended for patients with LVEF <55%



No approved therapies for nHCM

- SOC for nHCM includes the need for heart transplant
- Limited efficacy of off-label therapies

RISK OF HEART FAILURE^{1,2}



Mavacamten black box warning for HF³

 The US prescribing information for mavacamten contains a boxed warning regarding heart failure



HF risk limits intervention²

 Guidelines recommend an interruption in treatment for patients who develop LVEF <50%

SUBOPTIMAL PATIENT EXPERIENCE



Safety-driven frequent echo monitoring¹⁻³

- Treatment with mavacamten requires echocardiography monitoring for both the initiation and maintenance phases
- Extensive titration and adjustment of dosage needed to find a safe window of efficacy avoiding EF drop risk



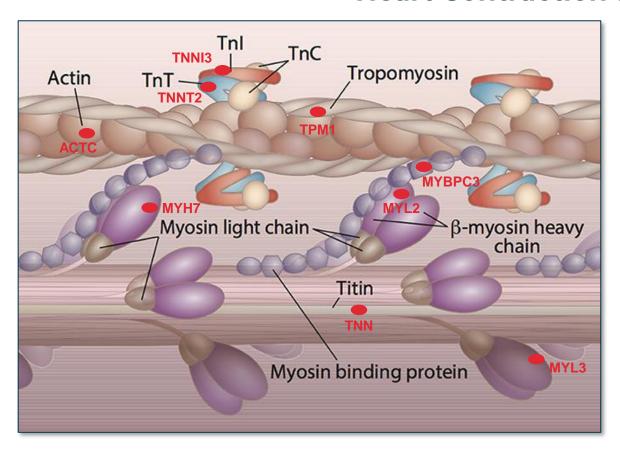


EDG-7500, a Novel Sarcomere Regulator for the Treatment of HCM

Marc Evanchik

EDG-7500: Designed to Slow Rate of Acto-Myosin Engagement and Speed Disengagement Without Inactivating Myosin Heads

The Sarcomere is the Molecular Unit in Cardiac Muscle Responsible for Heart Contraction and Relaxation



Protein	Gene Symbol	# of mutations to cause HCM
Cardiac β-MyHC	МҮН7	194
Cardiac MyBP-C	МҮВРСЗ	197
Cardiac TnT	TNNT2	31
Cardiac Tnl	TNNI3	27
α -Tropomyosin	TPM1	11
Regulatory Light Chain	MYL2	10
Cardiac α -actin	ACTC	7
Essential Light Chain	MYL3	5
Titin	TNN	3

A Compelling Preclinical Package Supported Initiation of Clinical Studies of EDG-7500 as a Novel Therapy for HCM

	Preclinic	cal model	Key result
	· 0 · 0	<i>In vitro</i> : Myofibril systems ¹	✓ Preserves myosin head motor function ✓ More potent at low calcium
•	онсм	<i>In vivo</i> : <i>MYBPC3</i> A31P feline validated oHCM model ³	✓ Potent LVOT gradient reduction ✓ Well tolerated at supratherapeutic exposures
٠	nHCM	<i>In vivo</i> : <i>MYH7</i> R403Q porcine validated nHCM model ⁴	✓ Improves diastolic function ✓ Positively impacts LA and LV remodeling ✓ Restores cardiac reserve
	HFrEF	In vivo: Dogs with pacing induced left-ventricular systolic dysfunction	✓ Improves diastolic performance in model of reduced systolic function ✓ No changes in systolic performance in a model of reduced LVEF
•		<i>In vivo</i> : Systolic and diastolic function assessed in healthy dogs ²	✓ Increases ventricular diastolic compliance with limited effect on LVEF

EDG-7500 has demonstrated potent LVOT gradient reduction and improvement in diastolic function with limited reduction in systolic performance, even at highest exposures, across multiple preclinical models



EDG-7500 is Positioned to Address Unmet Needs in HCM



Targeted MOA*

EDG-7500 is targeted to address both obstructive and non-obstructive HCM

Slows acto-myosin engagement & promotes faster disengagement



Efficacy disassociated from changes in LVEF*

EDG-7500 avoids excessive drops in systolic performance manifesting as reduced ejection fraction



Potential ease of administration

EDG-7500's novel MOA supports investigating fixed dose regimens, potentially eliminates any need for cumbersome uptitration and frequent echocardiographic assessments





Phase 1 Trial in Healthy Subjects

Study Overview of EDG-7500 in Healthy Adults

PRIMARY OBJECTIVE

Safety & tolerability in healthy volunteers

KEY INCLUSION CRITERIA

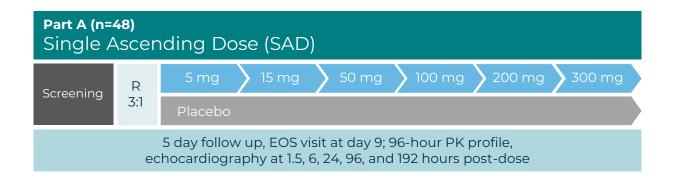
Healthy male, non-pregnant female 18 to <60 years of age

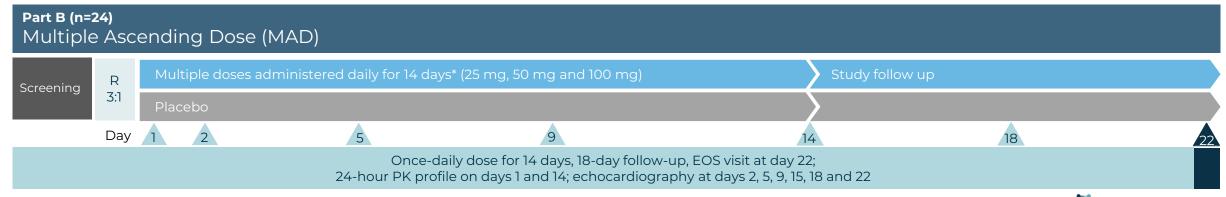
ENROLLMENT

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KEY OUTCOME MEASURES

PK, LVEF





EDG-7500 was Well Tolerated Across All Doses in Both the SAD and MAD HV Cohorts

TEAEs by body system and treatment after single ascending doses of EDG-7500 (n=6 per cohort on active)

	Pooled	EDG-7500						
System Organ Class	Placebo (N=12)	Overall (N=36)	5 mg	15 mg	50 mg	100 mg	200 mg	300 mg
Any TEAE	3 (25%)	9 (25%)	0	1	4	2	0	2
Eye disorders	0	1 (3%)	0	0	0	0	0	1
Gastrointestinal disorders	1 (8%)	2 (6%)	0	0	1	1	0	0
General disorders and administration site conditions ¹	1 (8%)	3 (8%)	0	1	0	2	0	0
Infections and infestations	0	2 (6%)	0	0	1	0	0	1
Injury, poisoning and procedural complications	1 (8%)	0	0	0	0	0	0	0
Nervous system disorders	0	3 (8%)	0	0	1	1	0	1
Respiratory, thoracic and mediastinal disorders	0	1 (3%)	0	0	1	0	0	0

TEAEs by body system and treatment after 3 ascending doses of daily EDG-7500 for 14 days (n=6 per cohort on active)

	Pooled	EDG-7500				
System Organ Class	Placebo (N=6)	Overall (N=18)	25 mg QD	50 mg QD	100 mg QD	
Any TEAE	2 (33%)	6 (33%)	3	3	0	
General disorders and administration site conditions	1 (17%)	1 (6%)	1	0	0	
Injury, poisoning and procedural complications	0	1 (6%)	1	0	0	
Musculoskeletal and connective tissue disorders	0	3 (17%)	3	0	0	
Nervous system disorders	1 (17%)	1 (6%)	1	0	0	
Reproductive system and breast disorders	0	1 (6%)	1	0	Ο	
Respiratory, thoracic and mediastinal disorders	0	1 (6%)	1	0	0	
Skin and subcutaneous tissue disorders	0	3 (17%)	0	3	0	

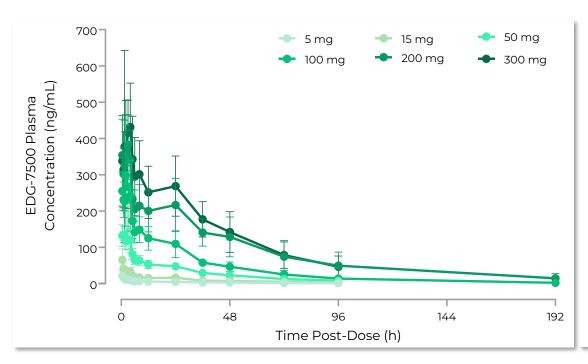
EDG-7500 was Well Tolerated Across All Doses in Both the SAD and MAD HV Cohorts (continued)

Across both the SAD and MAD cohorts:

- No significant changes in vital signs were observed
- Well-tolerated with no clinically significant changes or trends in clinical chemistry, hematology, or ECGs
- Incidence of treatment-emergent adverse events was similar compared to placebo
- LVEF remained within the normal range for all subjects at all time points;
 importantly, none of the subjects experienced a decrease in LVEF <50%

SAD: EDG-7500 Mean Plasma Elimination Half-Life $(T_{1/2})$ Ranged from 25 to 39 Hours

SAD: EDG-7500 Plasma Concentration Over Time (mean ± SD)

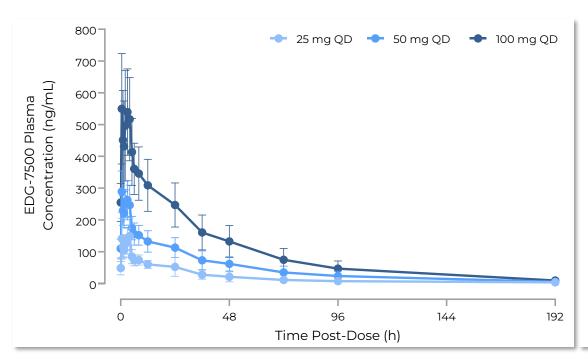


EDG-7500 Dose	C _{max}	T _{1/2}	AUC _{0-24h}	AUC _{INF}		
	(ng/mL)	(h)	(h*ng/mL)	(h*ng/mL)		
5 mg	22.7 ± 6.41	27.4 ± 9.07	168 ± 28.3	363 ± 140		
	(28.2%)	(33.1%)	(16.9%)	(38.6%)		
15 mg	69.8 ± 25.4	31.5 ± 12.8	489 ± 107	1,140 ± 460		
	(36.3%)	(40.8%)	(22.0%)	(40.4%)		
50 mg	157 ± 16.3	31.5 ± 7.67	1,610 ± 236	3,490 ± 782		
	(10.4%)	(24.3%)	(14.7%)	(22.4%)		
100 mg	334 ± 126	25.1 ± 7.20	3,580 ± 997	7,010 ± 1,720		
	(37.8%)	(28.7%)	(27.8%)	(24.6%)		
200 mg	464 ± 50.2	38.7 ± 14.7	5,570 ± 1,380	17,100 ± 8,330		
	(10.8%)	(38.1%)	(24.8%)	(48.8%)		
300 mg	512 ± 198	29.5 ± 9.78	6,950 ± 1,960	18,000 ± 6,850		
	(38.6%)	(33.1%)	(28.2%)	(38.0%)		
Data are presented as arithmetic mean ± standard deviation (CV%)						

- EDG-7500 was readily absorbed with a T_{max} of 1.5 to 2 hours
- Exposure was generally linear and dose proportional for C_{max} and AUC; exposure was slightly less than dose proportional from the 200 mg to 300 mg dose in the SAD
- Mean terminal half-life was ~30 hours (range: 25 to 39 hours)

MAD: Consistent Observations to SAD with a 2-Fold Accumulation Ratio Consistent with a \sim 30 Hour T_{1/2}

MAD: EDG-7500 Plasma Concentration Over Time (mean ± SD)



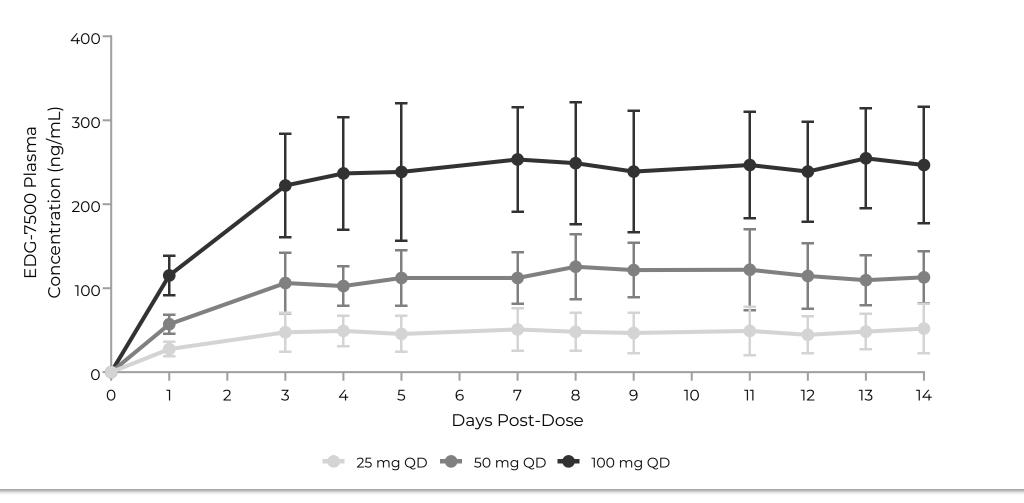
EDG-7500 Dose	C _{max} (ng/mL)	T _{1/2} (h)	AUC _{0-24h} (h*ng/mL)	AUC _{0-24h} AR		
25 mg QD	176 ± 61.8 (35.1%)	23.0 ± 9.62 (41.8%)	1,780 ± 492 (27.6%)	1.80		
50 mg QD	315 ± 50.4 (16.0%)	34.3 ± 14.9 (43.4%)	3,690 ± 801 (21.7%)	2.00		
100 mg QD	574 ± 160 (28.0%)	30.6 ± 5.52 (18.0%)	8,150 ± 2,100 (25.8%)	2.30		
Day 14 data are presented as arithmetic mean ± SD (CV%)						

Day 14 data are presented as arithmetic mean ± SD (CV%) AR = Accumulation ratio (Day 14 PK compared to Day 1 PK)

- EDG-7500 was readily absorbed with a T_{max} of 1.5 to 2 hours
- Exposure was generally linear and dose proportional
- ~2-fold accumulation following 14 days of administration
- Mean terminal half-life was ~30 hours (range: 23 to 34 hours)

Steady-State was Achieved ~4 Days After Start of Once-Daily Dosing with EDG-7500

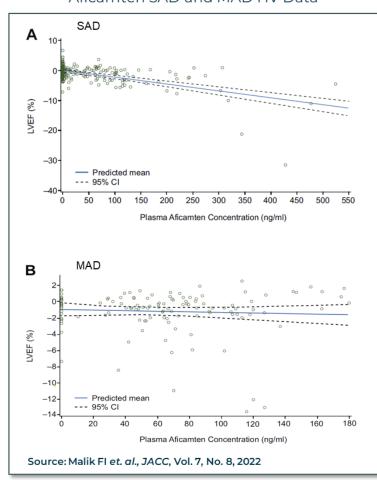
Plasma Concentration Over Time (mean ± SD) After 3 Ascending Doses of Daily EDG-7500 for 14 Days



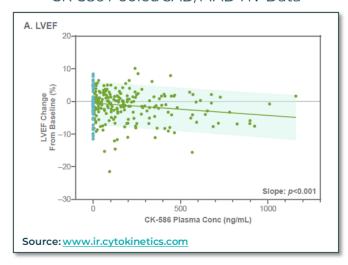
Data with CMIs, Both Approved and in Development, Show a Decrease in LVEF as a Mechanistic Component

PD Active Doses of CMIs Decreased LVEF in a Concentration Dependent Manner

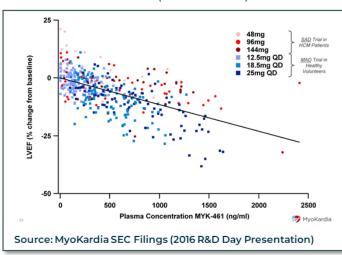




CK-586 Pooled SAD/MAD HV Data

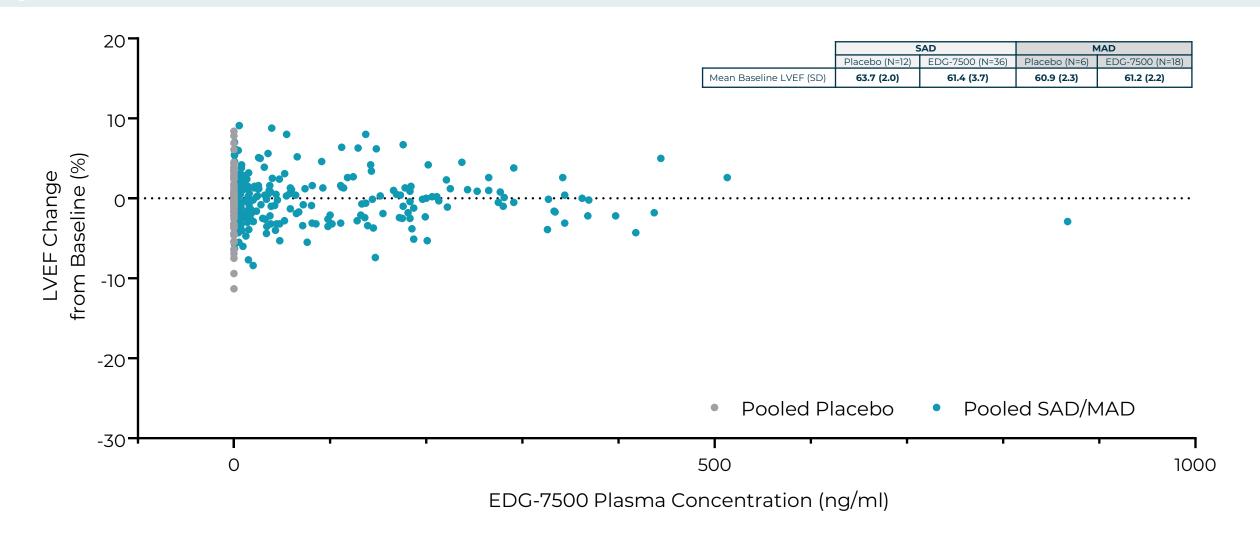


Mavacamten (CAMYZOS®) Data



EWTX prioritized candidates that preserved LVEF as part of the clinical candidate selection criteria

There Was **No Change in Contractility** Versus Placebo and Baseline With Increasing Doses of EDG-7500



Observations with EDG-7500 Highlight a Potentially Unique Mechanism to Target HCM without **Risk of Reducing LVEF**

- EDG-7500 was **well-tolerated** with no clinically significant changes or trends in clinical chemistry, hematology or ECGs
- EDG-7500 showed optimal PK properties supporting **once-daily fixed-dose** administration, **reaching steady state ~4 days** after start of dosing
- None of the subjects experienced a LVEF <50% across both the SAD and MAD healthy subjects
- No meaningful drops in LVEF were observed within a range of EDG-7500 plasma concentrations of up to 874 ng/ml, above our predicted target therapeutic exposures

Healthy Subject Data With EDG-7500 Support a Differentiated MoA that Does Not Rely on Reductions in Systolic Performance



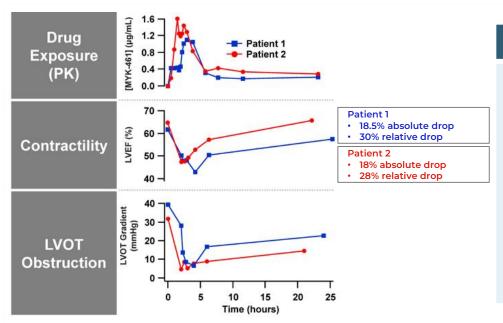


Phase 2 CIRRUS-HCM Trial in oHCM

Dr. Semigran and Dr. Owens

Results of Mavacamten Single Dose Administration in oHCM Patients

Treatment of 2 oHCM patients with a single dose of mavacamten (MYK-461), a cardiac myosin inhibitor, led to relief of LVOT obstruction at expense of a reduction in contractility (LVEF drops)



Conclusions

- Both patients' gradients reduced following single dose of MYK-461
- Time course of drug exposure corresponds to temporal pattern of reduction in contractility (LVEF) and LVOT gradient
- Consistent with literature and MYOK pre-clinical experiments that reduction in contractility leads to reducing outflow tract gradients
- Further exploration of relationship among contractility, LVOT gradient and other measures in PIONEER-HCM and beyond

CIRRUS-HCM: Clinical Trial Design



PRIMARY OBJECTIVE

Safety & tolerability in adults with HCM

KEY INCLUSION CRITERIA

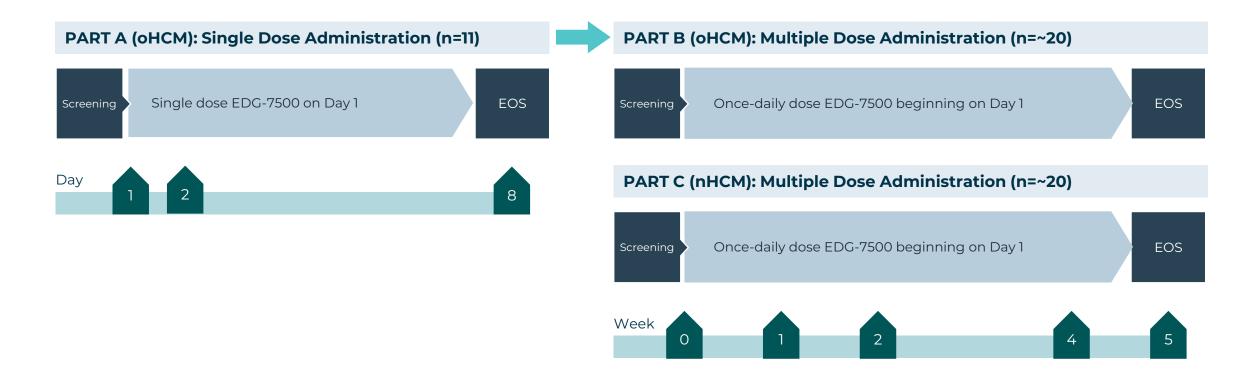
Male and female patients ≥ 18 years of age with HCM LVEF ≥ 60%

TARGET ENROLLMENT

~55

KEY OUTCOME MEASURES

Cardiovascular PD, LVEF, Biomarkers, PK



Today's Focus will be on the CIRRUS Part A Cohort of oHCM Patients Treated with a Single Dose of EDG-7500



PRIMARY OBJECTIVE

Safety & tolerability in adults with oHCM

KEY INCLUSION CRITERIA

- Healthy male, non-pregnant female ≥ 18 diagnosed with oHCM
- Resting LVOT-G ≥ 30 mmHg
 LVEF ≥ 60%
- NYHA I-III
- No previous CMI exposure

ENROLLMENT

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KEY OUTCOME MEASURES

- Safety and tolerability
- LVOT-G (rest and during Valsalva)
- Cardiac biomarkers
- PK of EDG-7500

PART A (oHCM): Single Dose Administration (N=11)



Single dose EDG-7500 on Day 1 (50 mg, 100 mg and 200 mg as liquid suspension)

EOS

Day



2



Pre-Specified Efficacy Evaluable Population



- 11 patients were eligible at screening and constituted the safety population
- 7 patients met the following criteria at baseline qualifying for efficacy evaluation:
 - Resting left ventricular outflow tract gradient (LVOT-G) ≥ 30 mmHg and Valsalva LVOT-G
 ≥ 50 mmHg determined by echocardiography
 - Good acoustic window and ability to obtain a high-quality transthoracic echocardiogram
 - No clinically significant cardiac structural abnormalities
- 4 patients did not meet the gradient eligibility at baseline but were evaluable for safety

CIRRUS-HCM Part A: Baseline oHCM Patient Demographics and Characteristics



CHARACTERISTIC	oHCM PARTICIPANTS (n=11)
Age (Years), Mean (SD)	59 (15)
Sex – Female (%)	73
Race – Black/White (%)	9 / 91
BMI (kg/m²)	28 (4)
NYHA Class (%)	
Class I	27
Class II	45
Class III	27
Time from HCM Diagnosis (years), Mean (SD)	5 (6)
Max End-Diastolic LV Wall Thickness (mm), Mean (SD)	20 (6)
LVOT-G Rest (mmHg), Mean (SD)*	60 (28)
LVOT-G Valsalva (mmHg), Mean (SD)*	88 (32)
LVEF (%) , Mean (SD)*	68 (4)
Background Beta Blockers (%)	64

Edgewise

Single Doses of EDG-7500 Were Well Tolerated Across All 3 Doses Studied in oHCM Patients



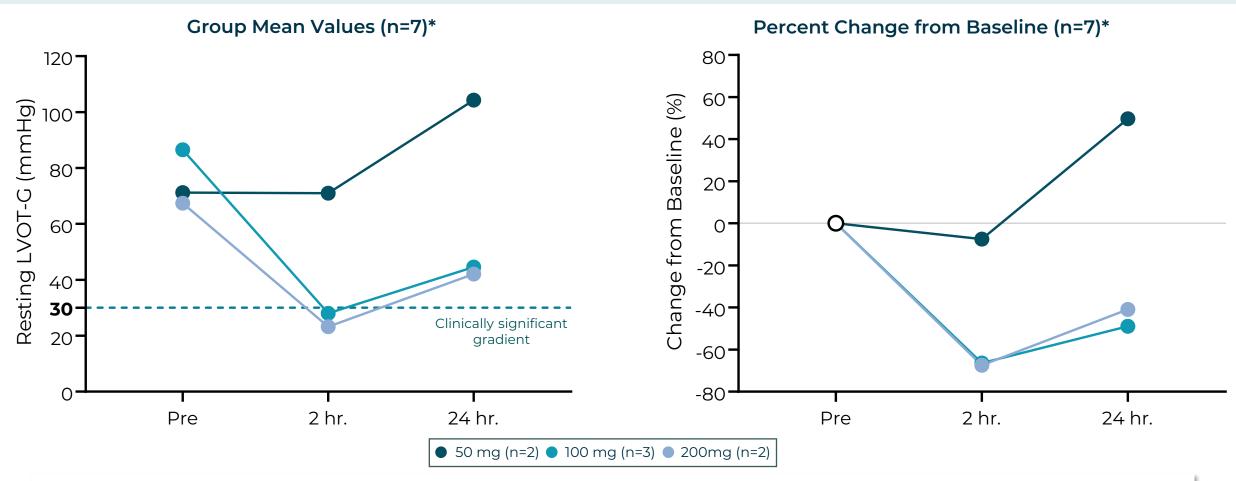
- EDG-7500 was well-tolerated by all oHCM patients
- No treatment emergent abnormalities in clinical hematology or chemistry laboratories
- No patients experienced a decrease in LVEF <50%

Summary of AEs

Dose	Term	Severity	Relatedness	Outcome	Serious	Comment
200 mg	Atrial Fibrillation (asymptomatic)	Mild	Not Related	Resolved	No	History of Paroxysmal AF; Patient on BB and NOAC
100 mg	Hypotension	Mild	Not Related	Resolved	No	History of Lightheadedness
50 mg	Parasomnia (nightmares)	Mild	Not Related	Ongoing	No	History of PTSD, anxiety, depression
50 mg	Hypokalemia	Mild	Not Related	Ongoing	No	3.9 → 3.1 mmol/L (LLN = 3.6)

EDG-7500 Led to a Meaningful Reduction in **Resting** LVOT-G of **67%** for the Combined 100/200 mg Cohorts

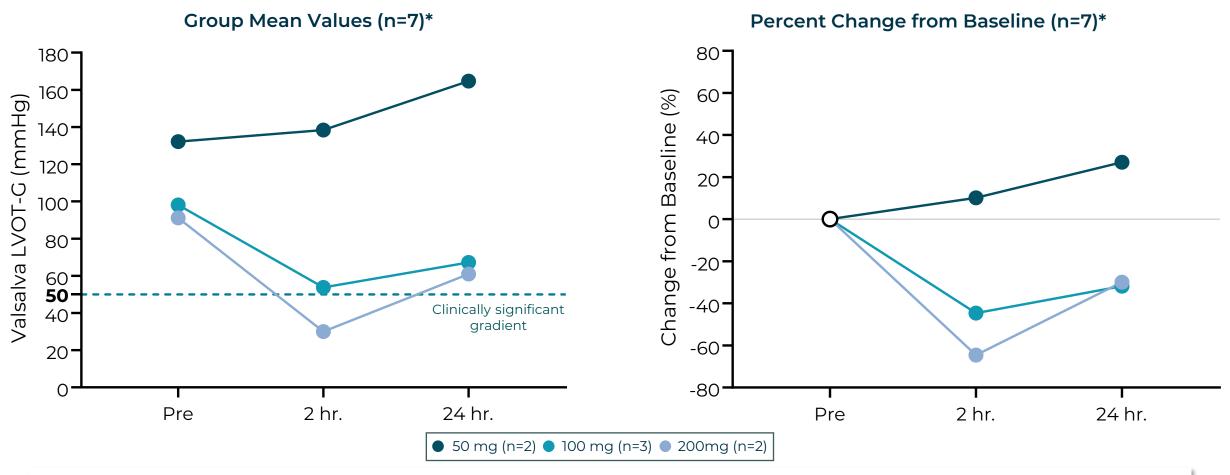




3 of 5 Patients (100 mg and 200 mg Cohorts) Had a Resting LVOT-G of <30 mmHg
After a Single Dose of EDG-7500

EDG-7500 Led to a Meaningful Reduction of **Valsalva** LVOT-G of **55%** for the Combined 100/200 mg Cohorts



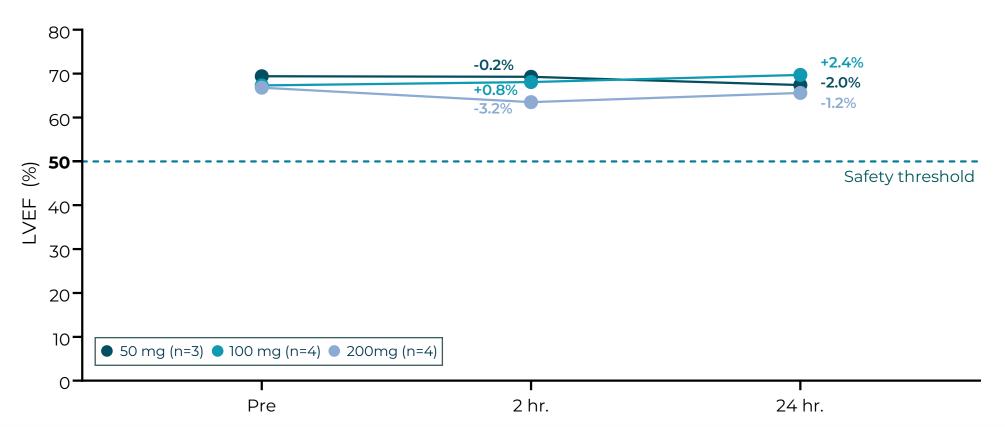


3 of 5 Patients (100 mg and 200 mg Cohorts) Had a Valsalva LVOT-G of <50 mmHg
After a Single Dose of EDG-7500

Gradient Relief in oHCM Patients was Achieved Without a Meaningful Reduction in LVEF



Group Mean Values (n=11)

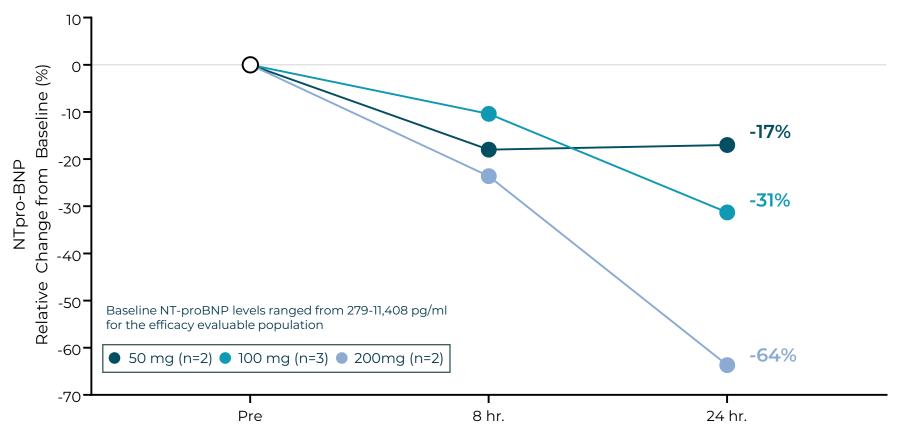


There was No Correlation Between EDG-7500 Plasma Concentration and LVEF Change

EDG-7500 Administration Resulted in Robust Reductions in NT-proBNP, a Key Marker of Heart Failure in HCM¹







NT-proBNP is a Marker of Diastolic Function, and Reductions Have Been Associated with Increased pVo_2 the Primary Endpoint in oHCM Phase 3 Trials

EDG-7500 in oHCM patients **Relieved LVOT-G Without Reductions in LVEF**



- EDG-7500 was **well tolerated** across all doses studied in oHCM patients
- EDG-7500 administration led to a reduction in **resting LVOT-G of 67%** for the 100/200 mg cohorts combined with multiple individuals achieving gradients <30 mmHg
- EDG-7500 administration led to a reduction in **Valsalva LVOT-G of 55%** for the 100/200 mg cohorts combined with multiple individuals achieving gradients <50 mm Hg
- LVOT-G relief was achieved without reductions in LVEF
- EDG-7500 administration also led to a mean **31%** (100 mg) and **64%** (200 mg) drop in NT-proBNP, an independent predictor of heart failure

Encouraging Observations from the Single Dose Study Highlight EDG-7500's Potential as a Novel Therapy for Patients with HCM



EDG-7500 Future Development Plans

Dr. Marc Semigran

Positive Data from CIRRUS-HCM Part A Supported the Initiation of Parts B and C in oHCM and nHCM, respectively

- Edgewise has initiated enrollment of patients in the 28 Day study of EDG-7500 for both obstructive and non-obstructive HCM
 - Part B: designed to demonstrate continued safety and deepening of efficacy response after 28-days of dosing with EDG-7500 in patients with <u>obstructive HCM</u>
 - Part C: designed to demonstrate improvements in diastolic function after 28-days of dosing with EDG-7500 in patients with <u>non-obstructive HCM</u>
 - Solid dosage form enables outpatient administration of EDG-7500
- Upon completion of CIRRUS-HCM, patients may be eligible for enrollment in a long-term extension study
 - Long term evaluation of tolerability and effects on patient feel and function to be studied



Closing Remarks

Kevin Koch, CEO

Early Observations from the CIRRUS-HCM Single Dose Study Highlight EDG-7500's Potentially Differentiated Profile in HCM

Aspirational Target Product Profile for EDG-7500 in the Treatment of HCM



Safety

Based on Observations to Date, No Concerns of LVEF Drops



Efficacy

Ability to Deepen Functional, Symptom and QoL Improvements Without Concerns of LVEF Drops < 50%



Monitoring

No Excessive Monitoring Requirements Outside of Standard of Care in HCM



Diastolic Effect

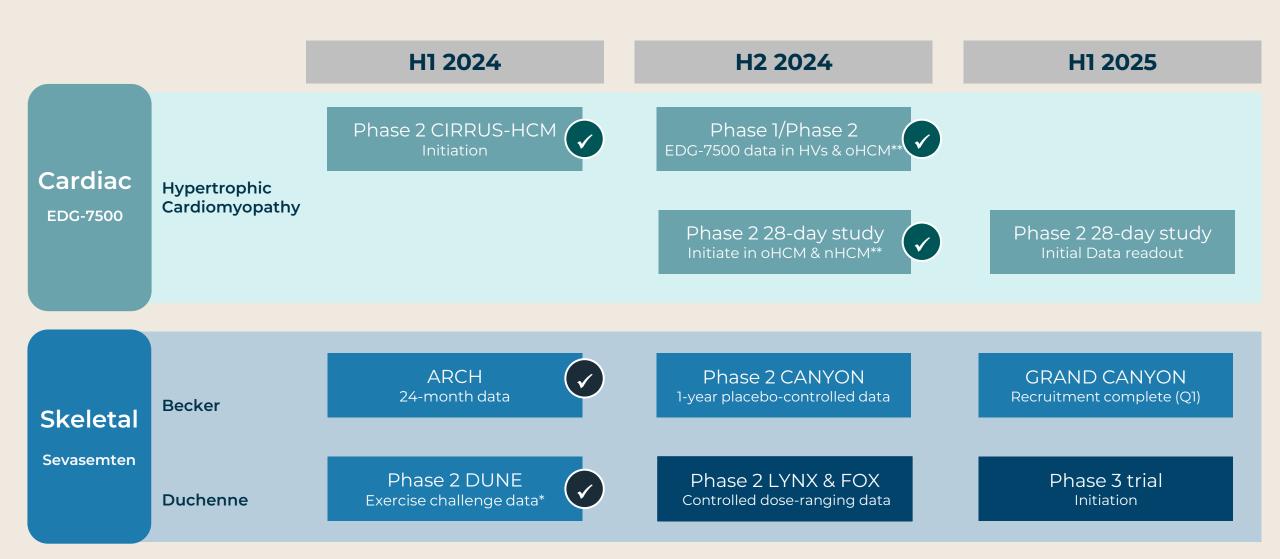
Ability to Resolve Diastolic Dysfunction in Patients with Non-Obstructive HCM



Dosing

Fixed Once-Daily Dosing Without the Need for a Complicated Titration

What's Next? Edgewise Upcoming Value-Generating Milestones





Well-Capitalized to Execute Important Milestones Across Both EDG-7500 and Sevasemten

CASH, CASH EQUIVALENTS & MARKETABLE SECURITIES

~\$512M

DEBT

\$0

COMMON SHARES OUTSTANDING (NASDAQ: EWTX)

~94M

CASH RUNWAY THROUGH 2027



Q & A