4 September 2022

Nayax Ltd.

(the "Company")

To:
Israel Securities Authority
22 Kanfei Nesharim Street
Jerusalem 95464

www.magna.isa.gov.il

To:
The Tel-Aviv Stock Exchange Ltd.
2 Achuzat Bayit Street
Tel Aviv 6525216

maya.tase.co.il

Re: Public filing with the SEC of a Registration Statement on Form 20-F

Further to the Company's immediate reports published on February 6, 2022 (reference no. 2022-01-013587) and on July 24, 2022 (reference no. 2022-01-077514) regarding the Company's intention to register its shares for trading on Nasdaq, the Company is pleased to report that on September 2, 2022, it publicly filed with the U.S. Securities and Exchange Commission (the "**SEC**") a registration statement on Form 20-F, for the registration of its shares for trading on Nasdaq (the "**Registration Statement**").

The Registration Statement can be found on the SEC's website at:

https://www.sec.gov/Archives/edgar/data/1901279/000110465922097215/tm2221143d3_20fr12b.htm.

It is noted that the Registration Statement is not final and has not been declared effective by the SEC, and that the filing does not obligate the Company to complete the registration of its shares for trading on Nasdaq (the "**Registration Process**"). It is further noted that, as of the date of this immediate report, there is no certainty regarding the completion of the Registration Process or with respect to its timing, and that the completion of the Registration Process is subject, *inter alia*, to the Company's discretion, to the receipt of final approval from Nasdaq, and to the receipt of final approval by the Company's Board of Directors for the completion of the Registration Process.

Sincerely,
Nayax Ltd.
Signed by: Michael Galai
Chief Legal Officer and Secretary of the Company