Supplemental Information – Balance Sheet

(Unaudited)

As of Dec. 31, 2006

Working Capital Update

	Q2					
	FY 2007 ($ millions)	***FY 2006 ($ millions)***	***Change ($ millions)***	***Days [5] FY 2007***	***Days [5] FY 2006***	***Change***
Receivables, net	$ 393	$ 377	$ 16	31	31	0 days
Inventories	$ 340	$ 359	($ 19)	47	50	-3 days
Accounts payable [1]	$ 283	$ 274	$ 9	40	41	-1 days
Accrued liabilities	$ 435	$ 450	($ 15)			
Total WC [2]	$ 58	$ 46	$ 12			
Total WC % net sales [3]	+1.3%	+1.1%				
Avg WC [2]	$ 42	$ 52	($ 10)			
Avg WC % net sales [4]	+1.0%	+1.2%				

- Receivables increased primarily as a result of higher sales due to price increases.
- Inventory decreased mainly due to lower commodity costs and higher prior-year inventories related to new product launches.
- Accounts payable increased primarily due to timing of payments.
- Accrued liabilities declined primarily due to timing of payments and lower inventory balances.

Supplemental Information – Cash Flow

(Unaudited)

As of Dec. 31, 2006

Capital expenditures were $37 million (YTD = $68 million)

Depreciation and amortization was $49 million (YTD = $95 million)

Cash provided by operations

Net cash provided by operations in the second quarter was $122 million, compared with $142 million provided by operations in the year-ago quarter. The year-over-year decrease was primarily due to timing of tax payments and cash flow from discontinued operations in the year-ago quarter.

(1) Days of accounts payable is calculated as follows: average accounts payable / [(cost of products sold + change in inventory) / 90].

(2) Working capital is defined in this context as current assets minus current liabilities excluding cash and short-term debt. Total working capital is based on working capital at the end of the period. Average working capital is based on a two points average working capital.

(3) Based on working capital at the end of the period divided by annualized net sales *(current quarter net sales x 4)*.

(4) Based on a two points average working capital divided by annualized net sales *(current quarter net sales x 4)*.

(5) Days calculations based on a two points average.